



Announcement Summary

Entity name

NEUREN PHARMACEUTICALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NEU | ORDINARY FULLY PAID | 450,000 | 30/06/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUREN PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72111496130

1.3 ASX issuer code

NEU

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

NEUAZ : ORDINARY FULLY PAID

TO (Existing Class)

ASX +security code and description

NEU : ORDINARY FULLY PAID

| | |
|---|--|
| Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease | And the date the restrictions on transfer have ceased or will cease |
|---|--|

450,000

27/6/2025

Issue date

30/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

450,000

Are the +securities being issued for a cash consideration?

Yes

| | |
|---|---|
| In what currency is the cash consideration being paid? | What is the issue price per +security? |
|---|---|

AUD - Australian Dollar

AUD 1.84000000

Any other information the entity wishes to provide about the +securities to be quoted

The consideration is repayment of the loan associated with the Loan Funded Shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NEU : ORDINARY FULLY PAID | 124,489,526 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NEUAA : OPTION EXPIRING 23-MAY-2030 EX \$12.91 | 1,800,000 |
| NEUAZ : ORDINARY FULLY PAID | 1,500,000 |
| NEUAAB : OPTION EXPIRING 08-JUL-2026 EX \$3.83 | 450,000 |
| NEUAAA : OPTIONS EXPIRING 03-FEB-2026 EX \$3.46 | 650,000 |
| NEUAAC : OPTION EXPIRING 07-FEB-2029 EX \$23.09 | 260,000 |